

**BISALLOY STEEL GROUP LIMITED**  
**A.C.N. 098 674 545**  
**Appendix 4E – Preliminary Final Report**  
**Financial year ended 30 June 2021**  
**Results for announcement to the market**

|                                |      | Absolute<br>Change |    | FY21<br>\$'000 | FY20<br>\$'000 |
|--------------------------------|------|--------------------|----|----------------|----------------|
| Revenue                        | Down | 5.3%               | to | 104,827        | 110,719        |
| Profit before tax              | Up   | 39.2%              | to | 12,552         | 9,017          |
| Profit after tax               | Up   | 31.1%              | to | 8,954          | 6,828          |
| Profit attributable to members | Up   | 30.8%              | to | 8,810          | 6,736          |

---

| <b>Dividends</b>   | <b>Amount per share</b> | <b>Franked amount per share</b> |
|--|-------------------------|---------------------------------|
| <u>Financial year ended 30 June 2021</u>                 |                         |                                 |
| Final dividend (fully franked)                           | 9.0 cps                 | 100%                            |
| <u>Financial year ended 30 June 2020</u>                 |                         |                                 |
| Final dividend (fully franked)                           | 5.0 cps                 | 100%                            |
| Record date for determining entitlements to the dividend | 3 November 2021         |                                 |

---

|                                      | FY21     | FY20     |
|--------------------------------------|----------|----------|
| <b>Other</b>                         |          |          |
| Net tangible asset backing per share | 97.8 cps | 85.2 cps |

---

**Overview**

1. Bisalloy Steel Group Ltd (“the Group”) delivered a FY21 Profit after tax attributable to members of \$8.8m, representing a 30.8% increase on the prior year. The Group experienced improved business and financial performance in FY21.
2. The Group’s distribution subsidiaries in Indonesia and Thailand continued to operate profitably over FY21 and made a positive contribution to the Group result.
3. The Group’s cooperative joint venture (CJV) for the manufacture and sale of quench & tempered steel into China and other North Asian markets generated a total operating profit before tax of \$6.3m, which after local taxes resulted in a 50% contribution to the Group of \$2.4m for FY21.

**Controlled entities acquired or disposed.**

No material control over any entities was gained or disposed of during the financial year ended 30 June 2021.

**Audit**

This report is based on financial statements that have been audited and an unqualified opinion has been issued.



**Glenn Cooper**  
Managing Director

Sydney  
26 August 2021