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Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
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### **Pricing of DRP shares**

On 28 August 2006, Atlas Group Holdings Limited ("Atlas") announced a fully franked final dividend of 3.9 cents per share to be paid on 17 November 2006 to shareholders on record as at 3 November 2006. Atlas also noted that the company's Dividend Reinvestment Plan ("DRP") would operate with shares being issued at a 5% discount.

Atlas advises that the ordinary shares to be issued under the DRP in respect of the final dividend will be priced at \$0.9190 per share including the 5% discount. The price is calculated from the VWAP of the company's shares for the five business days from and including 3 November less the discount.

Atlas expects to issue a total of 1,636,146 ordinary shares under the DPR to participating shareholders on 17 November 2006 when the dividend is paid.

DRP Participant's Statements and Dividend Statements will be sent to shareholders on 16 November 2006.

Regards

David Cleland  
Company Secretary

The Atlas Group is Australasia's leading distributor of specialty metals with a growing presence in Asia-Pacific. Its Australian Bisalloy operation is the only local producer of wear resistant, structural and armour plate, supplying the resources, transport and construction sectors.

**Competency, Consistency and Growth**