



Atlas Group Holdings Limited  
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Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

### **Pricing of shares to be issued under AHS Dividend Reinvestment Plan**

Atlas advises that the ordinary shares to be issued under the company's Dividend Reinvestment Plan ("DRP") for the May 2007 interim dividend will be priced at \$0.7868 per share.

The price is based on the weighted average market price of the company's shares from 3 May 2007 to 9 May 2007 less a 5% discount.

Atlas expects to issue 677,425 shares under the DPR to participating shareholders on 17 May 2007 when the dividend is paid.

Dividend Reinvestment Plan Participant's Statements and Dividend Statements will also be sent to shareholders on 17 May 2007.

Regards

David Cleland  
Company Secretary

The Atlas Group is Australasia's leading distributor of specialty metals with a growing presence in Asia-Pacific. Its Australian Bisalloy operation is the only local producer of wear resistant, structural and armour plate, supplying the resources, transport and construction sectors.

**Competency, Consistency and Growth**