



Atlas Group Holdings Limited
ABN 22 098 674 545

Lynch Road
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25 January 2006

Company Announcements Office
Level 4, 20 Bridge Street
Sydney NSW 2000

Presentation of half year results

In accordance with the listing rules, attached is a copy of a letter which will be sent to shareholders later today inviting them to attend the presentation of the Company's half year results.

Regards

A handwritten signature in black ink, appearing to read 'David Cleland', written in a cursive style.

David Cleland
Company Secretary

The Atlas Group is Australasia's leading distributor of specialty metals with a growing presence in Asia-Pacific. It's Australian Bisalloy operation is the only local producer of wear resistant, structural and armour plate, supplying the resources, transport, construction and defence sectors.

Competency, Consistency and Growth



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25th January, 2006

Dear Shareholder

PRESENTATION OF HALF YEAR RESULTS

On behalf of the Board, I invite you to attend a presentation to shareholders and analysts of our half year results and strategic direction.

For your convenience we will be giving the presentation in both Melbourne and Sydney as follows:

Melbourne: Wednesday, 1 March 2006 at 4:00pm
KPMG Theatre
147 Collins Street
Melbourne VIC 3000

Sydney: Thursday, 2 March 2006 at 11:00am
KPMG Auditorium
10 Shelley Street
Sydney NSW 2000

We will also be offering light refreshments after the presentation and an opportunity to meet the Company's management.

I do hope you will be able to attend.

Mr Phil Cave
Chairman

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