

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

20 June 2003

Atlas Group Holdings Limited

PRE-QUOTATION DISCLOSURE

Atlas Group Holdings Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 18 June 2003.


Official Quotation of the following securities will commence at 11.00 am E.S.T. on Monday, 23 June 2003.

The following information is released as pre-quotation disclosure.

1. Constitution.
2. Appendix 1A.
3. Distribution schedule - Appendix 1A, paragraph 48.
4. Top 20 holders.
5. Full terms and conditions of Employee Share Acquisition Plan.
6. Full terms and conditions of Non-executive Director Share Plan.
7. Full terms and conditions of Performance Rights Plan.
8. Full terms and conditions of Dividend Reinvestment Plan.
9. Statement setting out the number and escrow period of securities subject to voluntary escrow.

10. Audited financial accounts for the full year ended 30 June 2002 and half year ended 31 December 2002.

Security Code: AHS



Dean Litis

Senior Companies Adviser